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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

DISCLOSEABLE TRANSACTIONS IN RELATION TO SUBSCRIPTIONS OF WEALTH MANAGEMENT PRODUCTS

SUBSCRIPTIONS OF WEALTH MANAGEMENT PRODUCTS

The Board announces that on 20 January 2026, 26 May 2026, 14 September 2026 and 23 October 2026, Tongda Chuang Zhi, an indirect non-wholly owned subsidiary of the Company, used their idle fund to subscribe in certain Wealth Management Products, including the subscriptions of (i) the First China Galaxy Securities Wealth Management Product, the Second China Galaxy Securities Wealth Management Product, the Third China Galaxy Securities Wealth Management Product and the Fourth China Galaxy Securities Wealth Management Product for the subscription amount of RMB10 million, RMB10 million, RMB10 million and RMB20 million respectively.

LISTING RULES IMPLICATIONS

Pursuant to Rule 14.22 of the Listing Rules, as one of the applicable percentage ratios (as defined under the Listing Rules) for the China Galaxy Securities Subscriptions exceeds 5% but all the percentage ratios are less than 25%, the China Galaxy Securities Subscriptions, on an aggregated basis, constituted a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is subject to the notification and announcement requirements under the Listing Rules.

SUBSCRIPTIONS OF WEALTH MANAGEMENT PRODUCTS

China Galaxy Securities Subscriptions

The Board announces that on 20 January 2026, 26 May 2026, 14 September 2026 and 23 October 2026, Tongda Chuang Zhi, an indirect non-wholly owned subsidiary of the Company, used their idle fund to subscribe in certain Wealth Management Products, including the subscriptions of (i) the First China Galaxy Securities Wealth Management Product, the Second China Galaxy Securities Wealth Management Product, the Third China Galaxy Securities Wealth Management Product and the Fourth China Galaxy Securities Wealth Management Product for the subscription amount of RMB10 million, RMB10 million, RMB10 million and RMB20 million respectively.

Summarised below are the major terms and conditions of the China Galaxy Securities Subscriptions:

The First China Galaxy Securities Subscription

Commencement date of subscription	21 January 2026
Parties	Tongda Chuang Zhi (as subscriber) China Galaxy Securities (as issuer and manager of the First China Galaxy Securities Wealth Management Product)
Type of product	Index-linked (Galaxy Commodity CTA Composite Index (Wind code: GCTA.WI)) deposit with floating return
Subscription amount	RMB10 million
Term of product	1,094 days
Expected annualised return rate	from 0.00% to 3.00%

The Second China Galaxy Securities Subscription

Commencement date of subscription	27 May 2026
Parties	Tongda Chuang Zhi (as subscriber) China Galaxy Securities (as issuer and manager of the Second China Galaxy Securities Wealth Management Product)
Type of product	Index-linked (Galaxy China Multi-Strategy Index 2.0 (GMSI2.WI)) deposit with floating return
Subscription amount	RMB10 million
Term of product	1,093 days
Expected annualised return rate	from 0.00% to 3.00%

The Third China Galaxy Securities Subscription

Commencement date of subscription	15 September 2026
Parties	Tongda Chuang Zhi (as subscriber) China Galaxy Securities (as issuer and manager of the Third China Galaxy Securities Wealth Management Product)
Type of product	Index-linked (Shanghai gold) deposit with floating return
Subscription amount	RMB10 million
Term of product	358 days
Expected annualized return rate	from 0.10% to 3.25%

The Fourth China Galaxy Securities Subscription

Commencement date of subscription	26 October 2026
Parties	Tongda Chuang Zhi (as subscriber) China Galaxy Securities (as issuer and manager of the Fourth China Galaxy Securities Wealth Management Product)
Type of product	Index-linked (Galaxy China Multi-Strategy Index 2.0(A) (GMSI2A.WI)) deposit with floating return
Subscription amount	RMB20 million
Term of product	365 days
Expected annualised return rate	from 0.00% to 2.65%

INFORMATION ON THE PARTIES

Tongda Chuang Zhi

Tongda Chuang Zhi is a company established under the laws of the PRC and an indirect non-wholly owned subsidiary of the Company principally engaged in the production of durable household goods, household utensils, sports goods and healthcare goods.

China Galaxy Securities

China Galaxy Securities is a leading integrated financial services provider in China securities industry, established under the laws of the PRC. Based on information publicly available to the Company, the issued shares of China Galaxy Securities are listed on the Main Board of the Stock Exchange of Hong Kong (stock code: 06881) and the Shanghai Stock Exchange (stock code: 601881).

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of China Galaxy Securities and its respective ultimate beneficial owner(s) are Independent Third Parties.

BASIS OF DETERMINATION FOR THE CONSIDERATION

The consideration of each of the Subscriptions was determined after arm's length negotiation between the Group and the counterparties and on normal commercial terms with reference to market prevailing price and minimum subscription amount as determined by the issuer of the relevant Wealth Management Products.

The Subscriptions were funded by the surplus cash of Tongda Chuang Zhi and would not affect the working capital or the operation of Tongda Chuang Zhi and the Group. The Directors took into account the investment terms, risk level and expected return rate of the Wealth Management Products. The Directors consider the terms of the Subscriptions are on normal commercial terms which are fair and reasonable, and the Subscriptions are in the interests of the Company and the Shareholders as a whole.

REASONS FOR AND BENEFITS OF THE SUBSCRIPTIONS

The Group is principally engaged in the provision of manufacture, sale and trading of the consumer electronics structural components and household goods.

In order to enhance the capital efficiency and to maximize the return from the working capital of the Group, the Group reasonably and strategically utilizes the idle funds of the Group to conduct the Subscriptions for wealth management purposes. The Directors have further considered (i) the risk associated with the Wealth Management Products is relatively low; (ii) the Subscriptions offered a better return than the prevailing fixed-term deposit interest rates generally offered by commercial banks in the PRC; and (iii) the Subscriptions have no material impact on the operations and working capital of the Group.

The Group has implemented adequate measures to closely monitor the performance of the Wealth Management Products and to review and assess the impact of the Subscriptions to the operation and working capital of the Group from time to time. In view of the above, the Directors consider that the terms of each of the Subscriptions are fair and reasonable and on normal commercial terms, and the Subscriptions are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

Pursuant to Rule 14.22 of the Listing Rules, as one of the applicable percentage ratios (as defined under the Listing Rules) for the China Galaxy Securities Subscriptions exceeds 5% but all the percentage ratios are less than 25%, the China Galaxy Securities Subscriptions, on an aggregated basis, constituted a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is subject to the notification and announcement requirements under the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Board”	the board of Directors of the Company
“China Galaxy Securities”	China Galaxy Securities Co., Ltd.
“China Galaxy Securities Subscriptions”	collectively, the First China Galaxy Securities Subscription, the Second China Galaxy Securities Subscription, the Third China Galaxy Securities Subscription and the Fourth China Galaxy Securities Subscription
“China Galaxy Securities Wealth Management Product”	collectively, the First China Galaxy Securities Wealth Management Product, the Second China Galaxy Securities Wealth Management Product, the Third China Galaxy Securities Wealth Management Product and the Fourth China Galaxy Securities Wealth Management Product
“Company”	Tongda Group Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“First China Galaxy Securities Subscription”	the subscription of the First China Galaxy Securities Wealth Management Product by Tongda Chuang Zhi on 20 January 2026 for the amount of RMB10 million as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The First China Galaxy Securities Subscription</i> ” of this announcement
“First China Galaxy Securities Wealth Management Product”	the wealth management product issued by China Galaxy Securities and subscribed by Tongda Chuang Zhi as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The First China Galaxy Securities Subscription</i> ” of this announcement

“Fourth China Galaxy Securities Subscription”	the subscription of the Fourth China Galaxy Securities Wealth Management Product by Tongda Chuang Zhi on 23 October 2026 for the amount of RMB20 million as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The Fourth China Galaxy Securities Subscription</i> ” of this announcement
“Fourth China Galaxy Securities Wealth Management Product”	the wealth management product issued by China Galaxy Securities and subscribed by Tongda Chuang Zhi as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The Fourth China Galaxy Securities Subscription</i> ” of this announcement
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	Third party(ies) independent of the Company and its connected persons (as defined under the Listing Rules)
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China, which for the purpose of this announcement, shall exclude Hong Kong, the Macau Special Administrative Region of the PRC, and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Second China Galaxy Securities Subscription”	the subscription of the Second China Galaxy Securities Wealth Management Product by Tongda Chuang Zhi on 26 May 2026 for the amount of RMB10 million as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The Second China Galaxy Securities Subscription</i> ” of this announcement

“Second China Galaxy Securities Wealth Management Product”	the wealth management product issued by China Galaxy Securities and subscribed by Tongda Chuang Zhi as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The Second China Galaxy Securities Subscription</i> ” of this announcement
“Shareholders”	shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscriptions”	the China Galaxy Securities Subscriptions
“Third China Galaxy Securities Subscription”	the subscription of the Third China Galaxy Securities Wealth Management Product by Tongda Chuang Zhi on 14 September 2026 for the amount of RMB10 million as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The Third China Galaxy Securities Subscription</i> ” of this announcement
“Third China Galaxy Securities Wealth Management Product”	the wealth management product issued by China Galaxy Securities and subscribed by Tongda Chuang Zhi as detailed in the section headed “Subscription of Wealth Management Products – China Galaxy Securities Subscriptions – <i>The Third China Galaxy Securities Subscription</i> ” of this announcement
“Tongda Chuang Zhi”	通達創智(廈門)股份有限公司 (Tongda Smart Tech (Xiamen) Company Limited*), a company established in the PRC and an indirect non-wholly owned subsidiary of the Company

“Wealth Management
Products”

the China Galaxy Securities Wealth Management Products

“%”

percent.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 23 October 2026

As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Hung Man, Mr. Wong Ming Sik, Mr. Wong Ming Yuet and Mr. Hui Wai Man as executive directors; Ms. Chan Sze Man as non-executive director; and Dr. Yu Sun Say, GBM, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, GBS, SBS, JP, Mr. Ting Leung Huel Stephen and Mr. Sze Irons, GBS, BBS, JP as independent non-executive directors.

* *For identification purpose only*